

Mercury Securities Sdn. Bhd. (113193-W)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

FOR IMMEDIATE RELEASE

Date: 10 June 2016

To:

Securities Commission Malaysia
Bursa Malaysia Securities Berhad
Berita Harian
Bernama
Focus Malaysia
Nanyang Siang Pau
Sin Chew Daily
The Edge Financial Daily
The Malaysian Reserve
The New Straits Times
The Star
The Sun
Utusan Malaysia & Utusan Melayu
ECM Libra Financial Group Berhad

Attention:

YBhg. Datuk Ranjit Ajit Singh
Mr Inderjit Singh
The Editor, Business Section
The Editor, Business Section
The Editor, Business Section
The Editor, Business Section
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The Editor, Business Section
The Editor, Business Section
The Board of Directors

Fax no.:

03-6201 5158
03-2732 3263
03-2056 7081 / 2056 7082
03-2694 9636
03-7968 2200
03-7872 6993
03-7955 8379
03-7721 8038
03-6211 1852
03-2056 7148
03-7957 0694
03-7785 2624 / 7785 2625
03-9223 6031
03-2096 1188

OFFER DOCUMENT IN RELATION TO THE UNCONDITIONAL TAKE-OVER OFFER BY MR. LIM KIAN ONN ("LKO" OR THE "OFFEROR") THROUGH MERCURY SECURITIES SDN BHD ("MERCURY SECURITIES") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.12 EACH IN ECM LIBRA FINANCIAL GROUP BERHAD ("ECM LIBRA") ("ECM LIBRA SHARES") NOT ALREADY HELD BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH HIM ("PAC") ("OFFER SHARES") AT A CASH OFFER PRICE OF RM0.37 PER OFFER SHARE ("OFFER")

We refer to the notice of the Offer which was served on the Board of Directors of ECM Libra ("ECM Libra Board") by Mercury Securities on behalf of the Offeror on 20 May 2016.

On behalf of the Offeror, we wish to inform that the offer document which sets out the details, terms and conditions of the Offer ("**Offer Document**") together with the Form of Acceptance and Transfer have been despatched to the ECM Libra Board and the shareholders of ECM Libra today.

Copies of the Offer Document together with the Form of Acceptance and Transfer are also available from Tricor Investor & Issuing House Services Sdn Bhd, being the registrar for the Offer, whose normal business hours are from 8.30 a.m. to 5.30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), at the address set out below:-

Tricor Investor & Issuing House Services Sdn Bhd

Unit 32-01, Level 32, Tower A
Vertical Business Suite, Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Wilayah Persekutuan
Malaysia

Telephone: +603-2783 9299

Facsimile: +603-2783 9222

Butterworth - Ground, 1st, 2nd & 3rd Floor, Wisma UMNO, Lorong Bagan Luar Dua 12000 Butterworth, Seberang Perai.
Tel: 04-3322123 Fax: 04-3231813 / 3312195 E-mail: mercury@mersec.com.my Website: www.mercuryscurities.com.my

Kuala Lumpur - L-7-2, No. 2, Jalan Solaris, Solaris Mont' Kiara 50480 Kuala Lumpur.
Tel: 03-62037227 Fax: 03-62037117 E-mail: mercuryki@mersec.com.my

Melaka - No. 81, Ground Floor, 81A & 81B, Jalan Merdeka, Taman Melaka Raya, 75000 Melaka. Tel: 06-2921898 Fax: 06-2926898

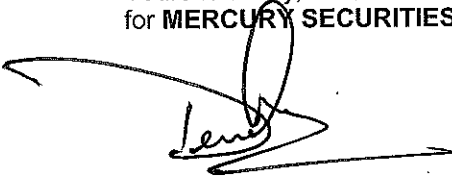
Penang - 2nd Floor, Standard Chartered Bank Chambers, 2 Lebuh Pantai, 10300 Penang. Tel: 04-2639118 Fax: 04-2612118

Johor Bahru - Menara Pelangi, Suite 17.1, Level 17, Jalan Kuning, Taman Pelangi, 80400 Johor Bahru, Johor. Tel: 07-3316992 Fax: 07-3322693

The Offer Document together with the Form of Acceptance and Transfer are also available for download from the website of Bursa Malaysia Securities Berhad at www.bursamalaysia.com.

The Offer is open for acceptances until **5.00 p.m. (Malaysian time) on 1 July 2016**, unless extended or revised by the Offeror in accordance with the provisions of the Malaysian Code on Take-Overs and Mergers, 2010.

Yours faithfully,
for **MERCURY SECURITIES SDN BHD**



DENIS LIM
Director / Head of Corporate Finance



PUA KIN JOH
Director
Corporate Finance

cc. LKO