

ECM LIBRA FINANCIAL GROUP BHD (713570-K)
(Incorporated in Malaysia)

Quarterly Report Pursuant To Paragraph 8.23(2)(e) Of The Listing Requirements
For the first quarter ended 30 April 2014
(The figures have not been audited)

Moneylending subsidiary company: ECM Libra Partners Sdn Bhd (481609-M)

8.23(2)(e)(1) Aggregate amount of outstanding loans as at 30 April 2014

| Category of loan debtor | Secured RM | Unsecured RM | Total RM |
|-------------------------|---------------|-----------------|-------------|
| Corporations | 20,000,000 | - | 20,000,000 |
| Individuals | 24,290,795 | - | 24,290,795 |

8.23(2)(e)(2) Total borrowing as at 30 April 2014

| | RM |
|--|------------|
| Advances from ECM Libra Financial Group Berhad and related corporations within the Group | 42,336,861 |

8.23(2)(e)(3) Aggregate amount of loan in default as at 30 April 2014

| | Principal RM | Interest RM | Total Outstanding RM | Individual impairment allowance RM | Net balance outstanding RM |
|---|-----------------|----------------|----------------------------|--|----------------------------------|
| As at 1 February 2014 | - | - | - | - | - |
| Add: Classified as loans in default during the period | - | - | - | - | - |
| Less: Reclassified as performing during the period | - | - | - | - | - |
| Amounts recovered | - | - | - | - | - |
| Amounts written off | - | - | - | - | - |
| As at 30 April 2014 | - | - | - | - | - |

Ratio of net loans in default to total net loans -

8.23(2)(e)(4) Top 5 loans as at 30 April 2014 (with aggregation of Loans given to the same person or persons connected with each other)

| No. | Facility type | Limit RM | Principal RM | Interest RM | Total RM | Security Value RM | Related party | Terms of repayment |
|-----|---------------|-------------|-----------------|----------------|-------------|----------------------|---------------|--|
| 1 | Term loan | 20,000,000 | 20,000,000 | - | 20,000,000 | 37,192,750 | No | Principal payable by way of lump sum payment upon maturity. Interest payable on monthly basis. |
| 2 | Term loan | 40,000,000 | 24,000,000 | 290,795 | 24,290,795 | 50,370,000 | No | Principal payable by way of lump sum payment upon maturity. Interest payable on quarterly basis. |