

ECM LIBRA FINANCIAL GROUP BHD (713570-K)
(Incorporated in Malaysia)

Quarterly Report Pursuant To Paragraph 8.23(2)(e) Of The Listing Requirements
For the year ended 31 December 2018
(The figures have not been audited)

Moneylending subsidiary company: ECM Libra Partners Sdn Bhd (481609-M)

8.23(2)(e)(1) Aggregate amount of outstanding loans as at 31 December 2018

| Category of loan debtor | Secured RM | Unsecured RM | Total RM |
|---|------------|--------------|------------|
| Corporations | 17,902,808 | - | 17,902,808 |
| Individuals | - | - | - |
| Corporations within the listed issuer group | - | - | - |
| Related parties * | 40,000,000 | - | 40,000,000 |

8.23(2)(e)(2) Total borrowings as at 31 December 2018

| | RM |
|--|------------|
| Advances from ECM Libra Financial Group Berhad | 50,920,000 |

8.23(2)(e)(3) Aggregate amount of loan in default as at 31 December 2018

| | Principal RM | Interest RM | Total Outstanding RM | Individual impairment allowance RM | Net balance outstanding RM |
|---|--------------|-------------|----------------------|------------------------------------|----------------------------|
| As at 1 January 2018 | - | - | - | - | - |
| Add: Classified as loans in default during the period | - | - | - | - | - |
| Less: Reclassified as performing during the period | - | - | - | - | - |
| Amounts recovered | - | - | - | - | - |
| Amounts written off | - | - | - | - | - |
| As at 31 December 2018 | - | - | - | - | - |

Ratio of net loans in default to total net loans -

8.23(2)(e)(4) Top 5 loans as at 31 December 2018 (with aggregation of loans given to the same person or persons connected with each other)

| No. | Facility type | Limit RM | Principal RM | Interest RM | Total RM | Security Value RM | Related party | Terms of repayment |
|-----|---------------|------------|--------------|-------------|------------|-------------------|---------------|---|
| 1 | Term loan | 40,000,000 | 40,000,000 | - | 40,000,000 | 50,421,907 | Yes * | Principal payable by way of lump sum payment upon maturity. |
| 2 | Term loan | 20,000,000 | 16,654,713 | 1,248,095 | 17,902,808 | 25,990,105 | No | Principal payable by way of lump sum payment upon maturity. |

* The transaction was entered into with the loan debtor when he was not a related party. The loan debtor subsequently became a related party on 16 May 2018 following a corporate exercise involving the issuance of shares to him.